

# STOCK DONATION



THANK YOU FOR CONSIDERING A GIFT OF STOCK TO PORCHLIGHT. AN APPRECIATED SECURITIES DONATION IS A SIMPLE, TAX-EFFICIENT WAY TO SUPPORT OUR MISSION IN EAST KING COUNTY.

## TRANSFER INFORMATION

Share these details with your broker or financial advisor when initiating your transfer.

RECEIVING FIRM	CHARLES SCHWAB
ACCOUNT NAME	CONGREGATIONS FOR THE HOMELESS DBA PORCHLIGHT
ACCOUNT NUMBER	7401-0595
DTC NUMBER	0164

AFTER THE TRANSFER, FILL OUT AND EMAIL THIS DOCUMENT TO  
TATIANA MOROZ - ACCOUNTANT@PORCHLIGHTCARES.ORG

NAME

E-MAIL

ADDRESS

NAME OF SECURITY

# OF SHARES

DATE OF TRANSFER

Funds will be used for greater need  
unless notified of other purpose.

NAME AND CONTACT INFORMATION FOR YOUR BROKERAGE FIRM

## VALUATION AND TAX INFORMATION

The charitable value of your gift is typically determined by the average of the high and low market prices on the date the securities are received in PorchLight's account. Please consult your tax advisor for guidance on deductibility and documentation.

## QUESTIONS

FOR ASSISTANCE OR TO CONFIRM TRANSFER DETAILS, CONTACT  
PORCHLIGHT'S FINANCE OFFICE AT (425) 289-4044 OR  
[ACCOUNTANT@PORCHLIGHTCARES.ORG](mailto:ACCOUNTANT@PORCHLIGHTCARES.ORG).