



SECURITIES DONATION FORM

- 1. Please contact Porchlight prior to initiating your donation to confirm that the information below is current:

Bank/Brokerage Name: Charles Schwab
Account #: 7401-0595
DTC Code: 0164

- 2. The securities will be held and/or sold at Porchlight's discretion.
3. Call Porchlight's Director of Finance at (425) 289-4044 with any questions.

Note: For information on the deductible value of your stock at the time of transfer, please contact your tax advisor.

Please email a scanned copy to Accountant@porchlightcares.org immediately after the transfer.

Donor's Name and Address: \_\_\_\_\_

Name of Security Company who handles the transfer: \_\_\_\_\_

Contact Person and phone #: \_\_\_\_\_

Table with 3 columns: Date of Transfer, Security Name, Quantity. Contains 4 empty rows for data entry.

For Porchlight Office Use Only

Date Securities received by Porchlight: \_\_\_\_\_

Confirmed for Porchlight by: \_\_\_\_\_